

High Yield – Consistent Returns

Salvare

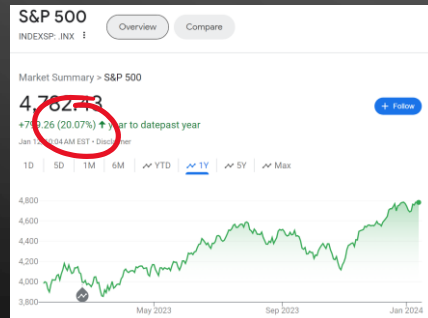
Salvare Fund LP

Salvare Fund Overview

INVESTMENT OBJECTIVES >

Achieve returns exceeding the broader Global Equity Markets (measured by the S&P 500 and MSCI World), over a full market cycle. Salvare Fund seeks to achieve these returns primarily through,

- commercial short term funding,
- low operating costs, and
- continual returns compounding.



INVESTMENT STRATEGY >

We follow a research-intensive, value-oriented investment process. Our typical portfolio comprises hundreds of companies, that we track extensive KPI's (*key performance indicators*) on as well as access to their financial institutions.

We spread our risk through fractional syndication of short term commercial funds deployment and immediate repayment. This process lowers the volatility from all aspects of the process and gives us industry leading returns.



Passive High Yield

*Approved for self directed
IRA/401K Investment*

INVESTMENT STRUCTURE

- Total Investment: TBD
- No Threshold Immediate Deposit
- Units Available: 50 UNITS OF CLASS A MEMBERSHIP INTEREST
 - Minimum: \$50,000 per unit
- Daily/Weekly Proceeds Redeployed To Maximize Returns
- Reporting: Quarterly
- Lockup: Minimum 1 Year
- Exit: 5 Years (Prorated Between 1 and 5)
- Management Fee Post Investor Exit At 10X Multiple



Investment Philosophy

The true value of an investment is the net cash flows expected over the investment's life. At Salvare Fund we thrive on building low risk, high yield investments. Each fund is built on mitigating risk, anticipating future obstacles, business model validation, maximize returns through compounding earnings over the life of the investment.

Our investments are incremental and spread horizontally across the market. This innovative approach has proven to lower risk by 85% compared to the industry average. This strategy implemented through our secure online platform allows continual redeployment of funds, maximizing investor returns while minimizing expenses.



Team

Capital
Management



Ken Hubbard – Former CEO of platform technology, Intelicloud. Built and Managed PCN (100 member angel investment network). Coached over 1,500 CEO's on capital stack management, fundraising and BoD governance (www.yourpitchpro.com). In addition, sits on the board of directors for multiple technology and consumer product companies [Read more](#)

Industry Expert
Operational



George Kopinsky - George has 20 years of experience in the electronic payment processing industry. He founded Merchant Services Support, Inc. in 2013. The Company is a merchant services company that specializes in merchant acquiring and providing consulting services to other merchant services companies. [Read more](#)

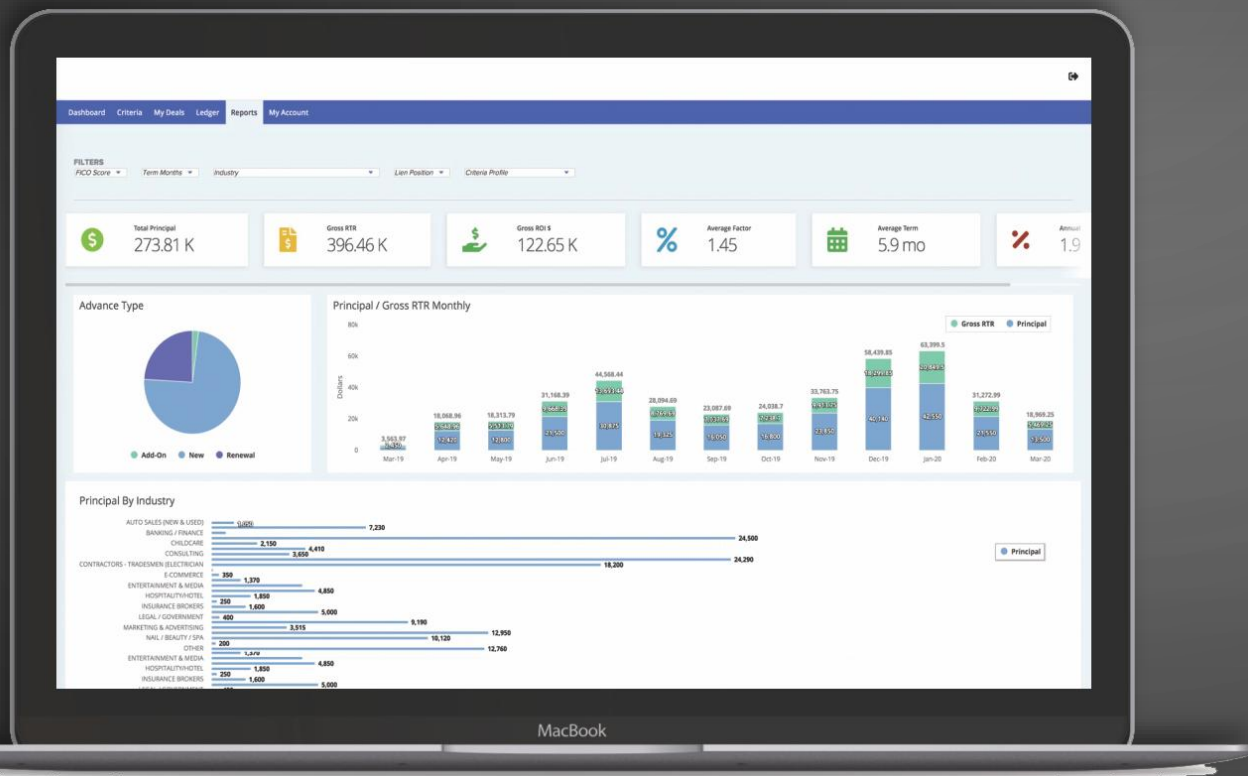
Legal
Fund Administration



David Castor – Castor Easton Law Firm as principal, Mr. Castor acts as the managing partner and business transactional expert. He is also active in ACH Ventures, with over 30 active investments in early-stage companies. [Read More](#)

Salvare

How We Differ



- Immediate short term advances to successful businesses
- Automated ACH Daily/Weekly repayments
- Daily Redeployment of principal and interest
- Fractional investments
- Data Rich Sophisticated Platform Management
- Peace of Mind Returns



Advance's Process & Criteria

Deal Flow - Presently \$10 Million Monthly

Deal Ingest

Underwriting Through Platform

Parse Data Based On Operational Strategies

Fund

Deal Selection – Daily Funds Redeployment

Based On Detailed Criteria – Term, Industry, FICO, Position, Timing,
Amount, Percentage, History, Banking

Deploy Funds

Automated Repatriation Of Funds

Review KPI's

Tune Investment Criteria

Repeat



VC vs. Salvare

5 Year Term - Standard Venture 2/20 Fund vs The Salvare Fund

- No 2% fee (*all upfront fees recovered*)
- Full investment is not required for fund to launch
- Success rate not based on 20% of portfolio exits (*sale of assets*)
- Mitigated risk, validated returns
- 1 year lock up

Low Risk Investment

	Total Investment	Expected Multiple	Gross	Fees	Investor Returns
Standard 2/20 Fund	\$500,000	10*	\$5,000,000	2% - 20%	\$3,800,000
Salvare Fund	\$500,000	10	\$5,000,000		\$5,000,000



Based only on successful exits as opposed to an SMBA that is based on daily returns

Estimated Returns

Initial Investment	\$ 2,500,000
Gross Return	\$41,151,901
Total Reserve*	\$ 8,471,552
Total Expenses	\$ 4,056,300
Net Return	\$31,124,049
Projected Return Multiple	10X+

	Y1	Y2	Y3	Y4	Y5	Total
Initial Investment	\$ 2,500,000					
Initial Fee	\$ 125,000					
Initial Deployed Funds	\$ 2,375,000					
Undeployed Reserves	\$ 558,534	\$ 1,086,662	\$ 1,523,099	\$3,157,917	\$ 2,145,340	\$ 8,471,552
Final Return of Principal & Interest					\$48,693,146	\$48,693,146
Expenses	\$ 631,600	\$ 744,400	\$ 802,800	\$ 865,500	\$ 1,012,000	\$ 4,056,300
Net Rev/Res	\$ 51,934	\$ 342,262	\$ 720,299	\$2,292,417	\$49,826,486	\$53,233,398
Cummulative Reserves	\$ 51,934	\$ 394,195	\$ 1,114,495	\$3,406,912	\$ 3,504,016	\$ 8,471,552



Track Record

Consistently 20% above initial projections
Current default rate .005%

Deal Size (Avg) \$849	Term Length (Avg) 5.52 Months	Total Salvare Participation 1.90%	
Gross Returns Per Deal (Avg) \$1,113	Net Returns Per Deal (Avg) \$1,034	Total Platform Cost Per Deal (Avg) \$148	
Factor Rate (Avg) 1.48x	Net Return Per Deal (% Avg) 36.086%	Net Return Per Month (% Avg) 6.541%	
Projected Fund IRR (60 Mo) 67.3%	Projected Fund AUM (60 Mo) \$ 30,918,147	Projected MCA Fees (60 Mo) \$34,152,933	Projected Fund Multiple (60 mo) 10.45X

* 2023 run rate metrics



Investment Terms

Fund Name: Salvare Fund, LP

Investment Manager: Salvare Management Fund

Fund Description: Non-venture, 5 Year, Low Risk, Daily Compounding, High Yield For Accredited Investors

Fund Investment Focus: Short Term Advance Funding For SMB's

Fund Suitability: Belief in long term wealth creation of share investments

Fees: 5% Front End Recoverable Fee Only – 10X+ Multiple

Liquidity: 1 Year Lock Up, Prorated Exit Before 5th Year

Updates: Quarterly

Minimum Investment \$50,000

Distribution Frequency: Year 5



Thank You

Managing Partners

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Salvare

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